KEVIN BRADY, TEXAS, CHAIRMAN

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KENNY MARCHANT, TEXAS
DIANE BLACK, TENNESSEE
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JIM RENACCI, OHIO
PATRICK MEEHAN, PENNSYLVANIA
KRISTI NOEM, SOUTH DAKOTA
GEORGE HOLDING, NORTH CAROLINA
JASON SMITH, MISSOURI
TOM RICE, SOUTH CAROLINA
JACKIE WALORSKI, INDIANA
CARLOS CURBELO, FLORIDA
MIKE BISHOP, MICHIGAN

DAVID STEWART, STAFF DIRECTOR

## Congress of the United States

## H.S. House of Representatives

COMMITTEE ON WAYS AND MEANS

1102 Longworth House Office Building (202) 225–3625

Washington, DC 20515-6348

http://waysandmeans.house.gov

RICHARD E. NEAL, MASSACHUSETTS, RANKING MEMBER SANDER M. LEVIN, MICHIGAN
JOHN LEWIS, GEORGIA
LLOYD DOGGETT, TEXAS
MIKE THOMPSON, CALIFORNIA
JOHN B. LARSON, CONNECTICUT
EARL BLUMENAUER, OREGON
RON KIND, WISCONSIN
BILL PASCRELL, JR., NEW JERSEY
JOSEPH CROWLEY, NEW YORK
DÄNNY K. DAVIS, ILLINOIS
LINDA SÄNCHEZ, CALIFORNIA
BRIAN HIGGINS, NEW, YORK
TERRI SEWELL, ALABAMA
SLIZAN DEI BERNE MASHINGTON

BRANDON CASEY, MINORITY CHIEF OF STAFF

JUDY CHU, CALIFORNIA

June 19, 2017

The Honorable Gregg Harper, Chairman Committee on House Administration 1309 Longworth House Office Building Washington, DC 20515

Dear Chairman Harper:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report for May 2017, including:

- 1. A summary of specific studies, investigations and activities;
- 2. A fund balance and statement of expenses
- 3. A statement of Committee travel performed expenses;

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- 4. A list of Committee employees showing their titles and gross monthly salaries.
- 5. A list of all Committee detailees with each detailee's effective start and end date of the detail.

This letter also certifies that copies of this report are available, upon request, to each Member of the Committee on Ways and Means.

With kind regards,

Sincerely,

Kevin Brady

Chairman

KB/alb Attachments

## Monthly Report - Summary of Progress

## Committee on Ways and Means

## May 2017

### Full Committee

May 18, 2017 – Hearing on How Tax Reform Will Grow Our Economy and Create Jobs

May 23, 2017 – Hearing on Increasing U.S. Competitiveness and Preventing American Jobs from Moving Overseas

May 24, 2017 - Markup of Legislation to Further Expand Health Care Options for Americans

- H.R. 2372, "Veterans Equal Treatment Ensures Relief and Access Now Act"
- H.R. 2579, "To amend the Internal Revenue Code of 1986 to allow the premium tax credit with respect to unsubsidized COBRA continuation coverage"
- H.R. 2581, "Verify First Act"

May 24, 2017 – Hearing on the President's Fiscal Year 2018 Budget Proposals with U.S. Secretary of the Treasury Steven Mnuchin

#### Health

May 18, 2017 – Hearing on Current Status of the Medicare Program, Payment Systems, and Extenders

#### **Human Resources**

May 17, 2017 – Hearing on Opportunities for Youth and Young Adults to Break the Cycle of Poverty

#### **Oversight**

May 19, 2017 – Hearing with the National Taxpayer Advocate

## **Social Security**

May 23, 2017 – Joint Oversight Hearing on Protecting Americans' Identities: Examining Efforts to Limit the Use of Social Security Numbers

## Tax Policy

None

## **Trade**

None

## Floor Action - Passed/Agreed to in House

- 1) House Passage
  - H.R. 1644 "Korean Interdiction and Modernization of Sanctions Act" May 4, 2017
  - H.R. 624 "Social Security Number Fraud Prevention Act of 2017" May 24, 2017
- 2) Signed into Law
  - None

# **U.S. House of Representatives Committee on Ways and Means**

## Fund Balance Statement by Paid Date

## May

Total Aut	horization	\$8,954,346.00
Less Expen	ses for:	
January	2017	\$589,129.55
February	•	\$648,687.15
March		\$656,360.00
April		\$675,656.38
May		\$687,858.42

**Total Expenses to Date:** 

\$3,257,691.50

Unexpended authorization

\$5,696,654.50

# **U.S. House of Representatives Committee on Ways and Means**

# Monthly Statement by Paid Date 115-1 May

		YTD Including	
Description	May	May	<b>Cumulative Total</b>
Personnel Compensation	\$651,051.18	\$3,093,750.14	\$3,093,750.14
11-Personnel subtotal	\$651,051.18	\$3,093,750.14	\$3,093,750.14
Taxi/Parking/Tolls	\$121.53	\$664.04	\$664.04
21-Travel subtotal	\$121.53	\$664.04	\$664.04
DC Telecommunication Equipment (TRANSFER)	\$1,435.50	\$3,433.50	\$3,433.50
DC Telecommunication Service (TRANSFER)	\$1,392.50	\$5,500.25	\$5,500.25
DC Telecommunication Tolls (TRANSFER)	\$11,689.90	\$46,794.37	\$46,794.37
HIR Graphics (TRANSFER)	\$0.00	\$20.00	\$20.00
Postage/Courier/Box rental	\$2.67	\$2.67	\$2.67
23-Rent, Communications and Utilities subtotal	\$14,520.57	\$55,750.79	\$55,750.79
Printing & Reproduction	\$59.90	\$1,908.04	\$1,908.04
Photographic (TRANSFER)	\$0.00	\$24.60	\$24.60
Reproduction of Federal Law	\$0.00	\$855.00	\$855.00
24-Printing and Reproduction subtotal	\$59.90	\$2,787.64	\$2,787.64
Training	\$3,940.00	\$3,940.00	\$3,940.00
Tech Support	\$10,085.00	\$50,425.00	\$50,425.00
Web/E-Mail/Hosting	\$1,084.00	\$4,336.00	\$4,336.00
25-Other Services subtotal	\$15,109.00	\$58,701.00	\$58,701.00
Bottled Water	\$0.00	\$4,913.70	\$4,913.70
Food and Beverage	\$0.00	\$405.95	\$405.95
Office Supplies (Outside)	\$1,288.41	\$5,153.43	\$5,153.43
Office Supply (TRANSFER)	\$1,363.24	\$2,900.35	\$2,900.35
Publications/Reference Material	\$1,020.73	\$18,747.68	\$18,747.68
26-Supplies and Materials subtotal	\$3,672.38	\$32,121.11	\$32,121.11
Equipment & Software Maintenance	\$3,323.86	\$13,916.78	\$13,916.78
31-Equipment subtotal	\$3,323.86	\$13,916.78	\$13,916.78
Total Expenses	\$687,858.42	\$3,257,691.50	\$3,257,691.50

# **U.S. House of Representatives Committee on Ways and Means**

## Fund Balance Statement by Paid Date May

Total Aut F115-1	horization	\$900.00
Less Expens	ses for:	
February	2017	\$1.57
March		\$6.69
April		\$5.15

**Total Expenses to Date:** 

\$13.41

# Committee on Ways and Means Travel Report May 2017

Month	Dates of Travel	Name	Begin/End Location	Per Diem	Transportation	Other	Total
January 2017	None						
February 2017	None						
March 2017	None				THE PARTY OF THE P		
April 2017	None						
May 2017	None						
June 2017							
July 2017					_		
August 2017							
September 2017							
October 2017							
November 2017							
December 2017		:					

05/01/2017 to 05/31/2017

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM000 COMMITTEE ON WAYS & MEANS

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL

Employee and Job Title	Annual Salary	Gross Pay	Period	Remarks
ELLARD, ANGELA P	170,696.00	14,224.67	05/01/2017 to 05/31/2017	
CHIEF TRADE COUNSEL				
STEWART, DAVID B	172,500.00	14,375.00	05/01/2017 to 05/31/2017	
STAFF DIRECTOR				
WEIDINGER, MATHEW A	170,696,00	14,224.67	05/01/2017 to 05/31/2017	
,	170,030.00	17,227.07	05/01/2017 to 05/31/2017	
DEPUTY STAFF DIRECTOR				

#### SPECIAL & SELECT COMMITTEE - PERSONNEL

<b>Employee and Job Title</b> ANGUS, BARBARA M CHIEF TAX COUNSEL	<b>Annual Salary</b> 168,411.00	<b>Gross Pay</b> 14,034.25	<b>Period</b> 05/01/2017 to 05/31/2017	Remarks
ARONSON, LAUREN B PRESS SECRETARY	88,000.00	7,333.33	05/01/2017 to 05/31/2017	
BAKER, MICHAEL K CHIEF CLERK	65,000.00	5,416.67	05/01/2017 to 05/31/2017	
BLANKENSHIP, APRIL L FINANCIAL ADMIN - REPUBLICAN	24,600.00	2,050.00	05/01/2017 to 05/31/2017	
BOSSERMAN, DYLAN GETTE STAFF ASSISTANT	30,000.00	2,500.00	05/01/2017 to 05/31/2017	
BURLESON, ROMAN KAHN DIGITAL DIRECTOR	72,500.00	6,041.67	05/01/2017 to 05/31/2017	
CARR, MACHALAGH OVERSIGHT STAFF DIRECTOR	161,000.00	13,416.67	05/01/2017 to 05/31/2017	
CHAKMAK, KATHRYN MARGARET SPECIAL ASSISTANT TO STAFF DI	38,000.00 R	3,166.67	05/01/2017 to 05/31/2017	
COOKSEY, KATHARINE ELIZABETH DEPUTY PRESS SECRETARY	42,000.00	3,500.00	05/01/2017 to 05/31/2017	
DECESARO, ANNE M STAFF DIRECTOR	154,000.00	12,833.33	05/01/2017 to 05/31/2017	`
DUBOSE, DANIELLE MARIE LEGISLATIVE ASSISTANT	37,000.00	3,083.33	05/01/2017 to 05/31/2017	
FREIMAN, SHAUN KELLY SOCIAL SECURITY COUNSEL	100,000.00	8,333.33	05/01/2017 to 05/31/2017	
FRIEDMAN, JEFFREY E SENIOR TAX COUNSEL	150,000.00	12,500.00	05/01/2017 to 05/31/2017	
GARTIN, RANDELL JOSEPH TAX COUNSEL (S)	140,000.00	11,666.67	05/01/2017 to 05/31/2017	·

05/01/2017 to 05/31/2017

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM000 COMMITTEE ON WAYS & MEANS

SPECIAL & SELECT COMMITTEE - PERSONNEL

Employee and Job Title GLOVER, VICTORIA ANNE TAX ADVISOR	<b>Annual Salary</b> 120,000.00	<b>Gross Pay</b> 10,000.00	<b>Period</b> 05/01/2017 to 05/31/2017	Remarks
GOTO, MEINAN PROFESSIONAL STAFF	60,000.00	5,000.00	05/01/2017 to 05/31/2017	
GRABERT, LISA M PROFESSIONAL STAFF	130,000.00	10,833.33	05/01/2017 to 05/31/2017	
GUAGLIANONE, PAUL D COALITIONS COORDINATOR	55,000.00	4,583.33	05/01/2017 to 05/31/2017	
HALATAEI, ALLISON E GEN. COUNSEL & PARLIAMENTARIAN	161,000.00	13,416.67	05/01/2017 to 05/31/2017	
HARDEN, BLAKE KIMBERLY TRADE COUNSEL	125,000.00	10,416.67	05/01/2017 to 05/31/2017	
HASLETT, BRIGHTON NICOLE LEGISLATIVE ASSISTANT	39,000.00	2,383.33	05/01/2017 to 05/31/2017	TERMINATED 05/22/17
JETT, JENNIFER ELAINE SCHEDULE COORDINATOR	30,000.00	2,500.00	05/01/2017 to 05/31/2017	
JUNGE, AARON HERMAN TAX COUNSEL	115,000.00	9,583.33	05/01/2017 to 05/31/2017	
KALDAHL, RACHEL ANNE OVERSIGHT COUNSEL	84,000.00	7,000.00	05/01/2017 to 05/31/2017	
KUTZ, THOMAS HOLDEN STAFF ASSISTANT	30,000.00	2,500.00	05/01/2017 to 05/31/2017	
LAHASKY, ROSEMARY A PROFESSIONAL STAFF	100,000.00	8,333.33	05/01/2017 to 05/31/2017	
LIMARDO JR, RICARDO COALITIONS DIRECTOR	140,000.00	11,666.67	05/01/2017 to 05/31/2017	
MARTIN, RYAN T PROFESSIONAL STAFF	130,000.00	10,833.33	05/01/2017 to 05/31/2017	
MCDONALD, SHANE SPEECHWRITER	61,000.00	5,083.33	05/01/2017 to 05/31/2017	
MURRY, EMILY H SUBCOMMITTEE STAFF DIR-HEALTH	159,000.00	13,250.00	05/01/2017 to 05/31/2017	P/R CHANGE 05/01/17
NIEVES-LEE, LILA E LEGISLATIVE ASSISTANT	38,000.00	3,166.67	05/01/2017 to 05/31/2017	
O'QUINN, ROBERT PATRICK CHIEF ECONOMIST	100,000.00	8,333.33	05/01/2017 to 05/31/2017	

05/01/2017 to 05/31/2017

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM000 COMMITTEE ON WAYS & MEANS

SPECIAL & SELECT COMMITTEE - PERSONNEL

<b>Employee and Job Title</b> PALISI, ALYSSA M PROFESSIONAL STAFF	70,000.00	<b>Gross Pay</b> 5,833.33	<b>Period</b> 05/01/2017 to 05/31/2017	Remarks
PARKS, STEPHANIE M PROFESSIONAL STAFF	120,000.00	10,000.00	05/01/2017 to 05/31/2017	P/R CHANGE 05/01/17
PONDS, LOREN CHRISTINA TAX COUNSEL	140,000.00	11,666.67	05/01/2017 to 05/31/2017	
ROCCA, ANDREW D LEGISLATIVE ASSISTANT	39,500.00	3,291.67	05/01/2017 to 05/31/2017	
ROSNER, LARA ELAINE PROFESSIONAL STAFF	100,000.00	8,333.33	05/01/2017 to 05/31/2017	
RUSSELL, MATTHEW MILES LEGISLATIVE ASSISTANT	37,000.00	3,083.33	05/01/2017 to 05/31/2017	
SANDELL, JOHN D TAX COUNSEL	115,000.00	9,583.33	05/01/2017 to 05/31/2017	•
SCHILLINGER, EMILY L COMMUNICATIONS DIRECTOR	166,000.00	13,833.33	05/01/2017 to 05/31/2017	
SCHNEIDER, DONALD F SENIOR ECONOMIST	80,000.00	6,666.67	05/01/2017 to 05/31/2017	
SCHOENECKER, JOHN LEE TAX COUNSEL	135,000.00	11,250.00	05/01/2017 to 05/31/2017	
SHAW, KELLY ANN TRADE COUNSEL	125,000.00	10,416.67	05/01/2017 to 05/31/2017	
SHUART, AMY N STAFF DIRECTOR	152,000.00	12,666.67	05/01/2017 to 05/31/2017	
SNEAD, JOSHUA MARK TRADE COUNSEL	125,000.00	10,416.67	05/01/2017 to 05/31/2017	
STEWARD, LINDSAY MATTHEWS PROFESSIONAL STAFF	114,000.00	9,500.00	05/01/2017 to 05/31/2017	
STOTTMANN, CHRISTINA M COMMITTEE ADMINISTRATOR	105,000.00	8,750.00	05/01/2017 to 05/31/2017	
TROTT, TAYLOR ROSE LEGISLATIVE ASSISTANT	37,000.00	3,083.33	05/01/2017 to 05/31/2017	
UEHLECKE, NICHOLAS Y PROFESSIONAL STAFF	100,000.00	8,333.33	05/01/2017 to 05/31/2017	P/R CHANGE 05/01/17

05/01/2017 to 05/31/2017

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM000 COMMITTEE ON WAYS & MEANS

**Employee Group** 

**Expenditure Active Paid** 

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL

42,824.34

3 3

SPECIAL & SELECT COMMITTEE - PERSONNEL

391,467.57

48 49

Total

434,291.91 51 52

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

05/01/2017 to 05/31/2017

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM090 COMMITTEE ON WAYS & MEANS-MIN

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL

**Employee and Job Title** 

Annual Salary Gross Pay

Period

Remarks

MCAFEE, KAREN B

164,000.00

13,666.67

05/01/2017 to 05/31/2017

GEN COUNSEL/STAFF DIR OVERS'T

SPECIAL & SELECT COMMITTEE - PERSONNEL

Employee and Job Title BREIDENBACH, CARRIE ANN DEMOCRATIC SCHEDULE COORDINAT	73,000.00	<b>Gross Pay</b> 6,083.33	<b>Period</b> 05/01/2017 to 05/31/2017	Remarks
CASEY, BRANDON CHRISTOPHER FULL COMMITTEE STAFF DIR	168,411.00	14,034.25	05/01/2017 to 05/31/2017	
EGORIN, MELANIE A PROFESSIONAL STAFF	120,000.00	10,000.00	05/01/2017 to 05/31/2017	
GETZ, KARA A SHARED EMPLOYEE	84,000.00	9,000.00	05/01/2017 to 05/31/2017	
HALL, AMY BETH PRO STAFF, HLTH SUBCOM	164,000,00	13,666,67	05/01/2017 to 05/31/2017	
KALYANAM, ARUNA TAX COUNSEL	164,000.00	13,666.67	05/01/2017 to 05/31/2017	
KEARNS, JASON E TRADE COUNSEL	164,000.00	13,666.67	05/01/2017 to 05/31/2017	
LEVIN, SARAH PROF STF MEMBER,SUB ON HEALTH	120,000.00	10,000.00	05/01/2017 to 05/31/2017	
MCCOY, MOYER BRANDON RESEARCH STAFF ASSISTANT	55,000.00	4,583.33	05/01/2017 to 05/31/2017	
MCGLINCH, MARGARET ANN TAX COUNSEL	135,000.00	0.00	05/01/2017 to 05/31/2017	APPOINTMENT 05/22/17
MULL, KEIGAN TYLER TRADE COUNSEL	125,000.00	10,416.67	05/01/2017 to 05/31/2017	
O'CONNOR, JENNIFER A OFFICE MANAGER	115,000.00	9,583.33	05/01/2017 to 05/31/2017	
O'HARA, ELIZABETH B SHARED EMPLOYEE	60,000.00	5,000.00	05/01/2017 to 05/31/2017	
OLSON, KATHRYN ELIZABETH PROFESSIONAL ASSISTANT	164,000.00	13,666.67	05/01/2017 to 05/31/2017	
PARKER, KEVIN JAMES PRESS SECRETARY	60,000.00	5,000.00	05/01/2017 to 05/31/2017	
PRICHARD, JIWON TAX COUNSEL	144,000.00	12,000.00	05/01/2017 to 05/31/2017	

05/01/2017 to 05/31/2017

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM090 COMMITTEE ON WAYS & MEANS-MIN

SPECIAL & SELECT COMMITTEE - PERSONNEL

Employee and Job Title RUBIN, DANIEL A COMMUNICATIONS DIRECTOR	Annual Salary 100,000.00	<b>Gross Pay</b> 8,333.33	<b>Period</b> 05/01/2017 to 05/31/2017	Remarks
SLATER, LEE DIR OUTREACH/MBR. SERVICES	125,000.00	10,416.67	05/01/2017 to 05/31/2017	
STEIGER, MORNA STAFF DIRECTOR	164,000.00	13,666.67	05/01/2017 to 05/31/2017	
TAI, KATHERINE C TRADE COUNSEL	125,000.00	10,416.67	05/01/2017 to 05/31/2017	
WALKER, ANTOINE M DEMOCRATIC SYSTEMS ADMINISTRA	118,700.00 T	9,891.67	05/01/2017 to 05/31/2017	

05/01/2017 to 05/31/2017

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM090 COMMITTEE ON WAYS & MEANS-MIN

**Employee Group Expenditure Active Paid** SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL 13,666.67

1 1 21 20 203,092.60

SPECIAL & SELECT COMMITTEE - PERSONNEL

Total

216,759.27 22 21

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

05/01/2017 to 05/31/2017

Process Level: WM000 COMMITTEE ON WAYS & MEANS Accounting Organization: 10WM000

Employee Group
SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL 56,491.01 4 4
SPECIAL & SELECT COMMITTEE - PERSONNEL 594,560.17 69 69
Total 651,051.18 73 73

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED

MMENTS: (EXCEPTIONS MUST BE LISTED WITHIN THIS BOX)						
	·					
·						

Report ID: PR002 Run Date: 06/19/2017

HEREON.

## Monthly Report – List of Current Detailees

## Committee on Ways and Means

May 2017

• None