COMMITTEE ON WAYS AND MEANS

U.S. HOUSE OF REPRESENTATIVES WASHINGTON, DC 20515

December 12, 2016

The Honorable Candice Miller, Chairman Committee on House Administration 1309 Longworth House Office Building Washington, DC 20515

Dear Chairman Miller:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report for November 2016, including:

- 1. A summary of specific studies, investigations and activities;
- 2. A fund balance and statement of expenses
- 3. A statement of Committee travel performed expenses;
- 4. A list of Committee employees showing their titles and gross monthly salaries.
- 5. A list of all Committee detailees with each detailee's effective start and end date of the detail.

This letter also certifies that copies of this report are available, upon request, to each Member of the Committee on Ways and Means.

With kind regards,

Sincerely airman



KB/alb Attachments

Monthly Report - Summary of Progress

Committee on Ways and Means

November 2016

Full Committee

None

<u>Health</u>

None

Human Resources

None

Oversight

None

Social Security

None

Tax Policy

None

<u>Trade</u>

None

Floor Action - Passed/Agreed to in House

1) House Passage

- H.R. 6297 "Iran Sanctions Extension Act" November 15, 2016
- H.R. 5458 "Veterans TRICARE Choice Act" November 29, 2016

Fund Balance Statement by Paid Date November

Total Auth 114-2	orization	\$8,757,645.00
Less Expense	s for:	
January	2016	\$509,097.16
February		\$602,346.17
March		\$620,590.88
April		\$633,480.28
May		\$667,498.05
June		\$675,862.55
July		\$658,617.20
August		\$652,733.20
September		\$665,184.33
October		\$683,806.22
November		\$797,917.11

Total Expenses to Date:

\$7,167,133.15

Unexpended authorization

\$1,590,511.85

Fund Balance Statement by Paid Date November

Total Aut F114-2	orization	\$5,000.00
Less Expens	ses for:	
February	2016	\$1.86
March		\$33.08
April		\$16.32
May		\$4.18
June	Σ.	\$9.02
July		\$14.22
August		\$52.55
September		\$40.94
October		\$36.23
November		\$2.97

Total Expenses to Date:

\$211.37

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Monthly Statement by Paid Date 114-2 November

Description	November	YTD Including November	Cumulative Total
Personnel Compensation	\$727,151.70	\$6,870,206.25	\$6,870,206.25
11-Personnel subtotal	\$727,151.70	\$6,870,206.25	\$6,870,206.25
Commercial Transportation	\$994.00	\$2,177.40	\$2,177.40
Lodging	\$3,140.01	\$3,559.39	\$3,559.39
Meals	\$607.63	\$714.57	\$714.57
Car Rental	\$0.00	\$330.86	\$330.86
Private Auto Mileage	\$0.00	\$150.12	\$150.12
Taxi/Parking/Tolls	\$336.92	\$1,799.65	\$1,799.65
21-Travel subtotal	\$5,078.56	\$8,731.99	\$8,731.99
Telecommunication Equipment	\$0.00	\$266.62	\$266.62
DC Telecommunication Equipment (TRANSFER)	\$320.00	\$4,900.00	\$4,900.00
DC Telecommunication Service (TRANSFER)	\$1,361.50	\$15,263.00	\$15,263.00
DC Telecommunication Tolls (TRANSFER)	\$8,709.59	\$109,413.17	\$109,413.17
HIR Graphics (TRANSFER)	\$0.00	\$60.00	\$60.00
Recording (Outside)	\$6,138.00	\$6,138.00	\$6,138.00
Postage/Courier/Box rental	\$0.00	\$22.95	\$22.95
23-Rent, Communications and Utilities subtotal	\$16,529.09	\$136,063.74	\$136,063.74
Printing & Reproduction	\$2,039.84	\$11,802.68	\$11,802.68
Photographic (TRANSFER)	\$117.90	\$325.20	\$325.20
Reproduction of Federal Law	\$0.00	\$980.00	\$980.00
Advertisements	\$0.00	\$45.00	\$45.00
24-Printing and Reproduction subtotal	\$2,157.74	\$13,152.88	\$13,152.88
Web/E-Mail/Hosting	\$1,084.00	\$10,894.32	\$10,894.32
Miscellaneous Other Services	\$0.00	\$-25.00	\$-25.00
25-Other Services subtotal	\$1,084.00	\$10,869.32	\$10,869.32
Bottled Water	\$23.80	\$2,636.38	\$2,636.38
Food and Beverage	\$0.00	\$554.65	\$554.65
Office Supplies (Outside)	\$63.58	\$7,633.96	\$7,633.96
Office Supply (TRANSFER)	\$327.81	\$6,205.02	\$6,205.02
Publications/Reference Material	\$42,930.37	\$85,990.22	\$85,990.22
26-Supplies and Materials subtotal	\$43,345.56	\$103,020.23	\$103,020.23
Coomputer Hardware Purchase less than \$25,000	\$0.00	\$1,087.29	\$1,087.29
Computer Software Purchase less than \$10,000	\$0.00	\$414.73	\$414.73
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	YTD Including					
Description	November	November	Cumulative Total			
31-Equipment subtotal	\$2,570.46	\$25,088.74	\$25,088.74			
Total Expenses	\$797,917.11	\$7,167,133.15	\$7,167,133.15			

Monthly Statement by Paid Date F114-2 November

	YTD Including						
Description	November	November	Cumulative Total				
Franked Mail	\$2.97	\$211.37	\$211.37				
23-Rent, Communications and Utilities subtotal	\$2.97	\$211.37	\$211.37				
Total Expenses	\$2.97	\$211.37	\$211.37				

Travel Repor	
ce on Ways and Means	November 2016
Committee on V	

Month	Dates of Travel	Name	Begin/End Location	Per Diem	Transportation	Other	Total
January 2016	None				•		
February 2016	None						
March 2016	None						
April 2016	4/4-4/5/16	Emily Schillinger	DC-TX	\$225.50	\$741.60		\$967.10
May 2016	None						
June 2016	None						
July 2016	7/25-7/27/16	Barbara Angus	DC-NY	\$99.68\$	\$237.89		\$337.57
August 2016	8/23-8/24/16	Amy Shuart	DC-TX	\$201.14	\$776.74		\$977.88
September 2016	None						
October 2016	10/4-10/7/16	Kelly Shaw	DC-NY	\$234.46	\$397.86		\$632.32
	10/4-10/7/16	Angela Ellard	DC-NY	\$229.03	\$481.34		\$710.37
	10/4-10/7/16	Keigan Mull	DC-NY	\$1,190.81	\$257.00		\$1,447.81
November 2016	None			-			
December 2016							

U.S. House of Representatives PAYROLL CERTIFICATION - FINAL

11/01/2016 to 11/30/2016

Process Level:	WM000 COMMITTEE ON WAYS & MEANS	Accounting Organization:	10WM000
Department:	WM000 COMMITTEE ON WAYS & MEANS		

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL

Employee and Job Title ELLARD, ANGELA P CHIEF TRADE COUNSEL	Annual Salary 170,696.00	Gross Pay 14,224.67	Period 11/01/2016 to 11/30/2016	Remarks
HARJU, LORI JEAN SENIOR ADVISOR	150,000.00	12,500.00	11/01/2016 to 11/30/2016	
STEWART, DAVID B STAFF DIRECTOR	172,500.00	14,375.00	11/01/2016 to 11/30/2016	
WEIDINGER, MATHEW A DEPUTY STAFF DIRECTOR	170,696.00	14,224.67	11/01/2016 to 11/30/2016	

Employee and Job Title ACUNA GORDON, JENNIFER S COUNSEL	Annual Salary 144,000.00	Gross Pay 12,000.00	Period 11/01/2016 to 11/30/2016	Remarks
ANGUS, BARBARA M CHIEF TAX COUNSEL	168,411.00	14,034.25	11/01/2016 to 11/30/2016	
ARBETTER, ERICA CARI DIGITAL DIRECTOR	93,500.00	7,791.67	11/01/2016 to 11/30/2016	
ARONSON, LAUREN B PRESS SECRETARY	113,000.00	9,416.67	11/01/2016 to 11/30/2016	
BAKER, MICHAEL K CHIEF CLERK	90,000.00	7,500.00	11/01/2016 to 11/30/2016	
BLANKENSHIP, APRIL L FINANCIAL ADMIN - REPUBLICAN	20,211.00	1,684.25	11/01/2016 to 11/30/2016	
CARR, MACHALAGH OVERSIGHT STAFF DIRECTOR	168,411.00	14,034.25	11/01/2016 to 11/30/2016	
CHAKMAK, KATHRYN MARGARET STAFF ASSISTANT	36,000.00	3,000.00	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
CLAEYS, STEPHEN J TRADE COUNSEL	150,000.00	12,500.00	11/01/2016 to 11/30/2016	
COOKSEY, KATHARINE ELIZABETH DEPUTY PRESS SECRETARY	64,000.00	5,333.33	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
CUSMANO, ROBERT JOSEPH LEGISLATIVE ASSISTANT	70,000.00	5,833.33	11/01/2016 to 11/30/2016	
DECESARO, ANNE M STAFF DIRECTOR	168,000.00	14,000.00	11/01/2016 to 11/30/2016	
FREIMAN, SHAUN KELLY SOCIAL SECURITY COUNSEL	116,000.00	9,666.67	11/01/2016 to 11/30/2016	

U.S. House of Representatives PAYROLL CERTIFICATION - FINAL

11/01/2016 to 11/30/2016

 Process Level:
 WM000 COMMITTEE ON WAYS & MEANS

 Department:
 WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Employee and Job Title FRIEDMAN, JEFFREY E TAX COUNSEL	Annual Salary 160,000.00	Gross Pay 13,333.33	Period 11/01/2016 to 11/30/2016	Remarks
GOTO, MEINAN PROFESSIONAL STAFF	85,000.00	7,083.33	11/01/2016 to 11/30/2016	
GRABERT, LISA M PROFESSIONAL STAFF	150,000.00	12,500.00	11/01/2016 to 11/30/2016	
GUAGLIANONE, PAUL D COALITIONS COORDINATOR	87,000.00	7,250.00	11/01/2016 to 11/30/2016	
HALATAEI, ALLISON E GEN. COUNSEL & PARLIAMENTARIAN	160,000.00	13,333.33	11/01/2016 to 11/30/2016	
HANCOCK, HAROLD PROFESSIONAL STAFF	155,000.00	12,916.67	11/01/2016 to 11/30/2016	14
HARDEN, BLAKE KIMBERLY TRADE COUNSEL	125,000.00	5,902.78	11/01/2016 to 11/30/2016	APPOINTMENT 11/14/16
HASLETT, BRIGHTON NICOLE LEGISLATIVE ASSISTANT	62,000.00	5,166.67	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
KALDAHL, RACHEL ANNE OVERSIGHT COUNSEL	84,000.00	3,033.33	11/01/2016 to 11/30/2016	APPOINTMENT 11/18/16
LAHASKY, ROSEMARY A PROFESSIONAL STAFF	115,000.00	9,583.33	11/01/2016 to 11/30/2016	
LIMARDO JR, RICARDO COALITIONS DIRECTOR	164,000.00	13,666.67	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
MARTIN, RYAN T PROFESSIONAL STAFF	150,000.00	12,500.00	11/01/2016 to 11/30/2016	
MCDONALD, SHANE SPEECHWRITER	61,000.00	5,083.33	11/01/2016 to 11/30/2016	
MONIE, BRIAN ALEXANDER STAFF ASSISTANT	42,000.00	3,500.00	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
MURRY, EMILY H SUBCOMMITTEE STAFF DIR-HEALTH	168,000.00	14,000.00	11/01/2016 to 11/30/2016	
NEELY, AMANDA H OVERSIGHT COUNSEL	120,000.00	10,000.00	11/01/2016 to 11/30/2016	
NIEVES-LEE, LILA E LEGISLATIVE ASSISTANT	61,000.00	5,083.33	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
O'QUINN, ROBERT PATRICK CHIEF ECONOMIST	100,000.00	8,333.33	11/01/2016 to 11/30/2016	

U.S. House of Representatives PAYROLL CERTIFICATION - FINAL

11/01/2016 to 11/30/2016

Process Level: WM000 COMMITTEE ON WAYS & MEANS Department: WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Employee and Job Title PALISI, ALYSSA M PROFESSIONAL STAFF	Annual Salary 106,000.00	Gross Pay 8,833.33	Period 11/01/2016 to 11/30/2016	Remarks P/R CHANGE 11/01/16
PARKS, STEPHANIE M PROFESSIONAL STAFF	120,000.00	10,000.00	11/01/2016 to 11/30/2016	
ROCCA, ANDREW D LEGISLATIVE ASSISTANT	61,500.00	5,125.00	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
ROSNER, LARA ELAINE PROFESSIONAL STAFF	116,000.00	9,666.67	11/01/2016 to 11/30/2016	
RUSCIANO, SARAH V SPEC ASSIST TO THE STAFF DIR	61,000.00	5,083.33	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
RUSSELL, MATTHEW MILES LEGISLATIVE ASSISTANT	59,000.00	4,916.67	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
SANDELL, JOHN D TAX COUNSEL	108,000.00	9,000.00	11/01/2016 to 11/30/2016	
SCHILLINGER, EMILY L COMMUNICATIONS DIRECTOR	168,000.00	14,000.00	11/01/2016 to 11/30/2016	
SCHNEIDER, DONALD F SENIOR ECONOMIST	110,000.00	9,166.67	11/01/2016 to 11/30/2016	
SHAW, KELLY ANN TRADE COUNSEL	137,000.00	11,416.67	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
SHUART, AMY N STAFF DIRECTOR	166,000.00	13,833.33	11/01/2016 to 11/30/2016	
SNEAD, JOSHUA MARK TRADE COUNSEL	135,000.00	11,250.00	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
STOTTMANN, CHRISTINA M COMMITTEE ADMINISTRATOR	153,000.00	12,750.00	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
TROTT, TAYLOR ROSE LEGISLATIVE ASSISTANT	59,000.00	4,916.67	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
UEHLECKE, NICHOLAS Y PROFESSIONAL STAFF	104,000.00	8,666.67	11/01/2016 to 11/30/2016	
WARREN, MARK E TAX COUNSEL	168,000.00	14,000.00	11/01/2016 to 11/30/2016	

U.S. House of Representatives

PAYROLL CERTIFICATION - FINAL

11/01/2016 to 11/30/2016

 Process Level:
 WM000 COMMITTEE ON WAYS & MEANS

 Department:
 WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Employee Group	Expenditure Active Paid		
SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL	55,324.34	4	4
SPECIAL & SELECT COMMITTEE - PERSONNEL	431,688.86	47	47
Total	487,013.20	51	51

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

徂. ⑤. 狗ouse of Representatives **PAYROLL CERTIFICATION - FINAL**

11/01/2016 to 11/30/2016

Process Level:	WM000 COMMITTEE ON WAYS & MEANS
Department:	WM090 COMMITTEE ON WAYS & MEANS-MIN

Accounting Organization: 10WM000

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL

Employee and Job Title GWYN, NICHOLAS CROWTHER CHIEF OF STAFF	Annual Salary 168,411.00	Gross Pay 0.00	Period 11/01/2016 to 11/30/2016	Remarks TERMINATED 10/31/16
GWYN, NICHOLAS CROWTHER CHIEF OF STAFF	170,696.00	14,224.67	11/01/2016 to 11/30/2016	APPOINTMENT 11/01/16
MCAFEE, KAREN B CHIEF COUNSEL	168,411.00	0.00	11/01/2016 to 11/30/2016	TERMINATED 10/31/16
MCAFEE, KAREN B CHIEF COUNSEL	172,500.00	14,375.00	11/01/2016 to 11/30/2016	APPOINTMENT 11/01/16

Employee and Job Title	Annual Salary	Gross Pay	Period	-
ATTAPIT, SIRAT PROFESSIONAL STAFF	160,000.00	13,333.33	11/01/2016 to 11/30/2016	Remarks P/R CHANGE 11/01/16
BREIDENBACH, CARRIE ANN DEMOCRATIC SCHEDULE COORDINAT	103,000.00	8,583.33	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
EGORIN, MELANIE A PROFESSIONAL STAFF	138,000.00	11,500.00	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
FOSTER, DANIEL ROBERT SHARED EMPLOYEE	20,000.00	1,666.67	11/01/2016 to 11/30/2016	
HALL, AMY BETH PRO STAFF, HLTH SUBCOM	168,411.00	14,034.25	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
KALYANAM, ARUNA TAX COUNSEL	168,411.00	14,034.25	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
KEARNS, JASON E TRADE COUNSEL	168,411.00	14,034.25	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
LEE, ALAN TODD TAX COUNSEL	105,000.00	8,750.00	11/01/2016 to 11/30/2016	
LEVIN, SARAH PROF STF MEMBER,SUB ON HEALTH	138,000.00	11,500.00	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
MCCOY, MOYER BRANDON RESEARCH STAFF ASSISTANT	85,000.00	7,083.33	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
MULL, KEIGAN TYLER TRADE COUNSEL	161,000.00	13,416.67	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
O'CONNOR, JENNIFER A OFFICE MANAGER	145,000.00	12,083.33	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
OLSON, KATHRYN ELIZABETH PROFESSIONAL ASSISTANT	168,411.00	14,034.25	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16

田.S. House of Representatives PAYROLL CERTIFICATION - FINAL

11/01/2016 to 11/30/2016

Process Level:	WM000 COMMITTEE ON WAYS & MEANS
Department:	WM090 COMMITTEE ON WAYS & MEANS-MIN

Accounting Organization: 10WM000

Employee and Job Title PARKER, KEVIN JAMES PRESS SECRETARY	Annual Salary 90,000.00	Gross Pay 7,500.00	Period 11/01/2016 to 11/30/2016	Remarks P/R CHANGE 11/01/16
PRICHARD, JIWON TAX COUNSEL	168,411.00	14,034.25	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
RUBIN, DANIEL A COMMUNICATIONS DIRECTOR	100,000.00	6,666.67	11/01/2016 to 11/30/2016	APPOINTMENT 11/07/16
STEIGER, MORNA STAFF DIRECTOR	168,411.00	14,034.25	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
TAI, KATHERINE C TRADE COUNSEL	155,000.00	12,916.67	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16
WALKER, ANTOINE M DEMOCRATIC SYSTEMS ADMINISTRA	148,000.00 T	12,333.33	11/01/2016 to 11/30/2016	P/R CHANGE 11/01/16

创. ⑤. House of Representatives **PAYROLL CERTIFICATION - FINAL**

11/01/2016 to 11/30/2016

Process Level: WM000 COMMITTEE ON WAYS & MEANS		Accounting Organization:	10WM000
Department:	WM090 COMMITTEE ON WAYS & MEANS-MIN		

Employee Group	Expenditure Active Paid			
SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL	28,599.67	2	2	
SPECIAL & SELECT COMMITTEE - PERSONNEL	211,538.83	19	19	
Total	240,138.50	21	21	

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

U.S. House of Representatives

PAYROLL CERTIFICATION - FINAL

11/01/2016 to 11/30/2016

Process Level:	WM000 COMMITTEE ON WAYS & MEANS		Accounting Organization:	10WM000	
Employee Group		Expenditure A	ctive P	aid	
SPECIAL & SELEC	CT COMMITTEE - 3(D) PERSONNEL	83,924.01	6	6	
SPECIAL & SELEC	T COMMITTEE - PERSONNEL	643,227.69	66	66	
Total		727,151.70	72	72	

COMMENTS: (EXCEPTIONS MUST BE LISTED WITHIN THIS BOX)

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

Monthly Report - List of Current Detailees

Committee on Ways and Means

November 2016

• None