Jo Bonner, Alabama *Chairman* Linda T. Sánchez, California *Ranking Member* 

Michael T. McCaul, Texas K. Michael Conaway, Texas Charles W. Dent, Pennsylvania Gregg Harper, Mississippi

John A. Yarmuth, Kentucky Donna F. Edwards, Maryland Pedro R. Pierluisi, Puerto Rico Joe Courtney, Connecticut



# U.S. House of Representatives

**COMMITTEE ON ETHICS** 

December 17, 2012

HOUSE ADMINISTRATION
2012 DEC 18 PM 3: 4

Daniel A. Schwager

Staff Director and Chief Counsel

Joanne White

Administrative Staff Director

Kelle A. Strickland

Counsel to the Chairman

Daniel J. Taylor

Counsel to the Ranking Member

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Washington, D.C. 20515-6328

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The Honorable Daniel E. Lungren Chairman Committee on House Administration 1309 Longworth House Office Building Washington, DC 20515

Dear Mr. Chairman:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith three copies of the monthly report for November including:

- 1. Summary of Progress and projected programs;
- 2. Statements of Expenses under H.R. 496 (112th Congress, 2nd Session); and
- 3. A listing of Committee employees showing addresses, duties, and gross monthly salaries; and
- 4. A report of travel.

This letter certifies that copies of this report are available to each Member of the Committee on Ethics.

Sincerely,

Jo Bonner Chairman

Enclosures

### **COMMITTEE ON ETHICS**

### November 2012

The Committee continued to fulfill its responsibilities to advise and educate Members and staff on the laws, rules, and standards of conduct. (An enumeration of those laws and rules is found in H. Rep. 111-707, Summary of Activities, One Hundred Eleventh Congress, A Report of the Committee on Standards of Official Conduct, 111<sup>th</sup> Cong., 2d Sess. (Jan. 3, 2011).) As a general matter, the Committee's activities in receiving and responding to requests for advice from House Members and staff are conducted on a confidential basis. The Committee received 9 requests for advisory opinions in November of 2012. Advisory materials the Committee has publicly released are available on the Committee's Web site, at <a href="http://ethics.house.gov/">http://ethics.house.gov/</a>.

In accordance with the Rules of the House of Representatives of the 112<sup>th</sup> Congress, the Committee continued to review and approve requests to accept privately-sponsored, officially-connected travel. The Committee received 63 such requests in November of 2012.

In addition, the Committee is required under the House rules to offer annual ethics training to each Member, Delegate, Resident Commissioner, officer and employee of the House. Such training is mandatory for all House officers and employees, and new officers or employees must receive training not later than 60 days after beginning service to the House. The Committee continued to provide such training in November of 2012. The Committee provided live training sessions attended by 52 individuals in November of 2012. The Committee also continued to provide training online, through a number of training videos. Additional information about the calendar of upcoming in-person training sessions and online training opportunities is available on the Committee's Web site, at <a href="http://ethics.house.gov/">http://ethics.house.gov/</a>.

The Committee released four general advisory reports in November of 2012. The Committee released a general advisory report on November 21, titled *Reminder About the 2012 Annual Ethics Training Requirement*, two on November 26, titled *Negotiations for Future Employment and Restrictions on Post Employment for House Members and Officers*, and *Negotiations for Future Employment and Restrictions on Post Employment for House Staff*, and one on November 27, titled *Holiday Guidance on the Gift Rule*. The general advisories are available on the Committee's Web site, at http://ethics.house.gov/.

The Committee released two public statements regarding investigative matters in November of 2012. Chairman Jo Bonner and Ranking Member Linda Sánchez released a statement on November 26, 2012, announcing the deferral of a matter referred by the Office of Congressional Ethics regarding Representative Michael Grimm, and a statement on November 28, 2012, releasing the report and findings of the Office of Congressional Ethics regarding Representative Silvestre Reyes. The public statements and any related material are available on the Committee's Web site, at <a href="http://ethics.house.gov/">http://ethics.house.gov/</a>.

# **Committee on Ethics**

H. Res. Resolution: 496

Statement of expenses from 11/1/2012 to 11/30/2012

Whole Committee - Funding Limit

Report Done: Friday, December 14, 2012

Category	November 2012	Cumulative For Funding Resolution: 496	11/30/2012
Staff Salaries	\$206,939.78	\$2,373,280.74	
Overtime	\$0.00	\$1,548.22	
Consultant Contracts	\$0.00	\$0.00	
Equipment	\$746.00	\$13,124.95	
Travel	\$2,095.68	\$10,307.73	
Rent, Communications and Utilities	\$2,982.56	\$21,585.42	
Printing and Reproduction	\$13.00	\$658.32	
Miscellaneous Other Services	\$1,837.83	\$691,194.24	
Specialized Training	\$0.00	\$0.00	
Training Expenses	\$0.00	\$0.00	
Representational Funds	\$0.00	\$0.00	
Supplies and Materials	\$1,521.52	\$22,487.84	
Grand Total	\$216,136.37	\$3,134,187.46	

# United States House of Representatives

# Committee on Ethics

# Fund Balance Statement as of 11/30/2012

### All BOC codes

Resolution: 496

Report Done: 12/11/2012

Whole Committee - Funding Limit

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Less	HX	nen	Ses

	Total Authorization	\$3,393,775.00
Year Month		
2012 January		\$205,381.09
2012 February		\$222,738.76
2012 March		\$284,475.06
2012 April		\$221,515.50
2012 May		\$408,477.09
2012 June		\$290,517.03
2012 July		\$316,456.75
2012 August		\$325,234.96
2012 September		\$321,037.80
2012 October		\$322,217.05
2012 November	20	\$216,136.37
Total Committee Expenses	to Date	\$3,134,187.46
Unexpended Authorization		\$259,587.54

### **Committee on Ethics**

H. Res. Resolution: 496F

Statement of expenses from 11/1/2012 to 11/30/2012

Whole Committee - Funding Limit

Report Done: Tuesday, December 11, 2012

Category	November 2012	Cumulative For Funding Resolution: 496F	11/30/2012
Staff Salaries	\$0.00	\$0.00	
Overtime	\$0.00	\$0.00	
Consultant Contracts	\$0.00	\$0.00	
Equipment	\$0.00	\$0.00	
Travel	\$0.00	\$0.00	
Rent, Communications and Utilities	\$49.79	\$3,952.90	
Printing and Reproduction	\$0.00	\$0.00	
Miscellaneous Other Services	\$0.00	\$0.00	
Specialized Training	\$0.00	\$0.00	
Training Expenses	\$0.00	\$0.00	
Representational Funds	\$0.00	\$0.00	
Supplies and Materials	\$0.00	\$0.00	
Grand Total	\$49.79	\$3,952.90	

# United States House of Representatives

# Committee on Ethics

# Fund Balance Statement as of 11/30/2012

# All BOC codes

Resolution: 496F

Report Done: 12/11/2012

Whole Committee - Funding Limit

Less Expenses

	45 000 00
Total Authorization	\$5,000.00
I Otal Authorization	WO. 000.00

Year Month	
2012 January	\$41.06
2012 February	\$25.28
2012 March	\$38.92
2012 April	\$66.21
2012 May	\$120.02
2012 June	\$18.29
2012 July	\$3,267.15
2012 August	\$117.68
2012 September	\$97.50
2012 October	\$111.00
2012 November	\$49.79
Total Committee Expenses to Date	\$3,952.90
Unexpended Authorization	\$1,047.10

# **COMMITTEE ON ETHICS**

### **NOVEMBER 2012**

### **STANDING COMMITTEE STAFF**

NAMES	ADDRESSES	<u>DUTIES</u>	MONTHLY SALARIES
Craig Barber		System Administrator	6,250.00
Deborah Bethea		Senior Financial Disclosure Manager	9,876.98
Brittany Bohren		Investigative Clerk	3,333.33
Ambar Canales		Staff Assistant	2,708.33
Sheria Clarke		Counsel	10,000.00
Frank Davies		Senior Investigator	8,755.00
Teri K. Dees		Counsel	10,000.00
Carol Dixon		Director of Advice And Education	12,916.67
Robert Eskridge		Counsel	9,583.33
Donna Hayes		Staff Assistant	2,753.63
Heather Jones		Senior Counsel	11,666.67
Deborah Mayer		Director of Investigations	12,916.67
Patrick McMullen		Counsel	9,940.33

NAMES	ADDRESSES	<u>DUTIES</u>	MONTHLY SALARIES
Tamar Nedzar		Counsel	9,583.33
Thomas A. Rust		Senior Counsel	11,666.67
Daniel A. Schwager		Staff Director/Chief Counsel	14,375.00
Matthew Scott		Staff Assistant	2,708.33
Clifford Stoddard, Jr.		Senior Counsel	11,666.67
Kelle Strickland		Counsel to the Chairman	701.71
Christopher Tate		Counsel	9,583.33
Daniel Taylor		Counsel to the Ranking Member	11,951.67
Miguel Toruño		Senior Counsel	11,666.67
Hallie Tosher		Staff Assistant	2,500.00
Joanne White		Administrative Staff Director	10,192.46

# 10/25/2012 to 11/30/2012

Travel					Pay				
Order	Traveler	Begin End	purpose	Pay ID	Date	Transportation Per_Diem Other	Per_Diem	Other	Total remarks
112B-14	112B-14 Sheria Clarke	10/25/2012 10/25/2012 Offici	Official business	112B-44	10/26/2012	\$20.00	\$0.00	\$0.00 \$70.31	\$90.31
112B-15	Patrick McMullen	10/25/2012 10/25/2012 Official Business	Official Business	112B-47	11/1/2012	\$99.50	\$0.00	\$0.00 \$0.00	\$99.50
2012-08	2012-08 Witness	10/21/2012 10/22/2012 Official Travel	Official Travel	112B-46	11/1/2012	\$698.20	\$0.00	\$0.00 \$400.78 \$1,098.98	51,098.98
				Totals		\$817.70	\$0.00	\$471.09	\$0.00 \$471.09 \$1,288.79