COMMITTEE ON WAYS AND MEANS

U.S. HOUSE OF REPRESENTATIVES WASHINGTON, DC 20515 November 17, 2016

The Honorable Candice Miller, Chairman Committee on House Administration 1309 Longworth House Office Building Washington, DC 20515

Dear Chairman Miller:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report for October 2016, including:

- 1. A summary of specific studies, investigations and activities;
- 2. A fund balance and statement of expenses
- 3. A statement of Committee travel performed expenses;
- 4. A list of Committee employees showing their titles and gross monthly salaries.
- 5. A list of all Committee detailees with each detailee's effective start and end date of the detail.

This letter also certifies that copies of this report are available, upon request, to each Member of the Committee on Ways and Means.

With kind regards,

Sincerely

Chairman

KB/alb Attachments

Monthly Report - Summary of Progress

Committee on Ways and Means

October 2016

Full Committee

None

Health

None

Human Resources

None

Oversight

None

Social Security

None

Tax Policy

None

Trade

None

Floor Action - Passed/Agreed to in House

None

August

September

October

U.S. House of Representatives Committee on Ways and Means

Fund Balance Statement by Paid Date

October

Total Aut 114-2	horization	\$8,757,645.00
Less Expens	ses for:	
January	2016	\$509,097.16
February		\$602,346.17
March		\$620,590.88
April		\$633,480.28
May		\$667,498.05
June		\$675,862.55
July		\$658,617.20

Total Expenses to Date:

\$6,369,216.04

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\$652,733.20

\$665,184.33

\$683,806.22

Unexpended authorization

\$2,388,428.96

U.S. House of Representatives Committee on Ways and Means

Fund Balance Statement by Paid Date

October

Total Aut F114-2	orization	\$5,000.00
Less Expens	ses for:	
February	2016	\$1.86
March		\$33.08
April		\$16.32
May		\$4.18
June		\$9.02
July		\$14.22
August		\$52.55
September		\$40.94
October		\$36.23

Total Expenses to Date:

\$208.40

U.S. House of Representatives Committee on Ways and Means

Monthly Statement by Paid Date 114-2 October

		YTD Including	
Description	October	October	Cumulative Total
Personnel Compensation	\$663,895.61	\$6,143,054.55	\$6,143,054.55
11-Personnel subtotal	\$663,895.61	\$6,143,054.55	\$6,143,054.55
Commercial Transportation	\$0.00	\$1,183.40	\$1,183.40
Lodging	\$0.00	\$419.38	\$419.38
Meals	\$0.00	\$106.94	\$106.94
Car Rental	\$0.00	\$330.86	\$330.86
Private Auto Mileage	\$0.00	\$150.12	\$150.12
Taxi/Parking/Tolls	\$118.98	\$1,462.73	\$1,462.73
21-Travel subtotal	\$118.98	\$3,653.43	\$3,653.43
Telecommunication Equipment	\$0.00	\$266.62	\$266.62
DC Telecommunication Equipment (TRANSFER)	\$320.00	\$4,580.00	\$4,580.00
DC Telecommunication Service (TRANSFER)	\$1,353.75	\$13,901.50	\$13,901.50
DC Telecommunication Tolls (TRANSFER)	\$9,122.38	\$100,703.58	\$100,703.58
HIR Graphics (TRANSFER)	\$20.00	\$60.00	\$60.00
Postage/Courier/Box rental	\$0.00	\$22.95	\$22.95
23-Rent, Communications and Utilities subtotal	\$10,816.13	\$119,534.65	\$119,534.65
Printing & Reproduction	\$208.96	\$9,762.84	\$9,762.84
Photographic (TRANSFER)	\$0.00	\$207.30	\$207.30
Reproduction of Federal Law	\$0.00	\$980.00	\$980.00
Advertisements	\$0.00	\$45.00	\$45.00
24-Printing and Reproduction subtotal	\$208.96	\$10,995.14	\$10,995.14
Web/E-Mail/Hosting	\$1,084.00	\$9,810.32	\$9,810.32
Miscellaneous Other Services	\$0.00	\$-25.00	\$-25.00
25-Other Services subtotal	\$1,084.00	\$9,785.32	\$9,785.32
Bottled Water	\$0.00	\$2,612.58	\$2,612.58
Food and Beverage	\$102.82	\$554.65	\$554.65
Office Supplies (Outside)	\$4,081.46	\$7,570.38	\$7,570.38
Office Supply (TRANSFER)	\$767.06	\$5,877.21	\$5,877.21
Publications/Reference Material	\$160.74	\$43,059.85	\$43,059.85
26-Supplies and Materials subtotal	\$5,112.08	\$59,674.67	\$59,674.67
Coomputer Hardware Purchase less than \$25,000	\$0.00	\$1,087.29	\$1,087.29
Computer Software Purchase less than \$10,000	\$0.00	\$414.73	\$414.73
Equipment & Software Maintenance	\$2,570.46	\$21,016.26	\$21,016.26
31-Equipment subtotal	\$2,570.46	\$22,518.28	\$22,518.28

Total Expenses

\$683,806.22 \$6,369,216.04 \$6,369,216.04

U.S. House of Representatives Committee on Ways and Means

Monthly Statement by Paid Date F114-2 October

	YTD Including				
Description	October	October	Cumulative Total		
Franked Mail	\$36.23	\$208.40	\$208.40		
23-Rent, Communications and Utilities subtotal	\$36.23	\$208.40	\$208.40		
Total Expenses	\$36.23	\$208.40	\$208.40		

Committee on Ways and Means Travel Report October 2016

Month	Dates of Travel	Name	Begin/End Location	Per Diem	Transportation	Other	Total
January 2016	None				-		
February 2016	None						
March 2016	None						
April 2016	4/4-4/5/16	Emily Schillinger	DC-TX	\$225.50	\$741.60		\$967.10
May 2016	None						
June 2016	None						
July 2016	7/25-7/27/16	Barbara Angus	DC-NY	\$99.68	\$237.89		\$337.57
August 2016	8/23-8/24/16	Amy Shuart	DC-TX	\$201.14	\$776.74		\$977.88
September 2016	None						
October 2016	10/4-10/7/16	Kelly Shaw	DC-NY	\$234.46	\$397.86		\$632.32
	10/4-10/7/16	Angela Ellard	DC-NY	\$229.03	\$481.34		\$710.37
	10/4-10/7/16	Keigan Mull	DC-NY	\$1,190.81	\$257.00		\$1.447.81
November 2016							
December 2016							

10/01/2016 to 10/31/2016

Process Level:	WM000 COMMITTEE ON WAYS & MEANS
Department:	WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL

Employee and Job Title ELLARD, ANGELA P CHIEF TRADE COUNSEL	Annual Salary 170,696.00	Gross Pay 14,224.67	Period 10/01/2016 to 10/31/2016	Remarks
HARJU, LORI JEAN SENIOR ADVISOR	150,000.00	12,500.00	10/01/2016 to 10/31/2016	
STEWART, DAVID B STAFF DIRECTOR	172,500.00	14,375.00	10/01/2016 to 10/31/2016	
WEIDINGER, MATHEW A DEPUTY STAFF DIRECTOR	170,696.00	14,224.67	10/01/2016 to 10/31/2016	

Employee and Job Title ACUNA GORDON, JENNIFER S COUNSEL	Annual Salary 144,000.00	Gross Pay 12,000.00	Period 10/01/2016 to 10/31/2016	Remarks P/R CHANGE 10/01/16
ANGUS, BARBARA M CHIEF TAX COUNSEL	168,411.00	14,034.25	10/01/2016 to 10/31/2016	
ARBETTER, ERICA CARI DIGITAL DIRECTOR	93,500.00	7,791.67	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
ARONSON, LAUREN B PRESS SECRETARY	113,000.00	9,416.67	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
BAKER, MICHAEL K CHIEF CLERK	90,000.00	7,500.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
BLANKENSHIP, APRIL L FINANCIAL ADMIN - REPUBLICAN	20,211.00	1,684.25	10/01/2016 to 10/31/2016	
CARR, MACHALAGH OVERSIGHT STAFF DIRECTOR	168,411.00	14,034.25	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
CHAKMAK, KATHRYN MARGARET STAFF ASSISTANT	30,000.00	2,500.00	10/01/2016 to 10/31/2016	
CLAEYS, STEPHEN J TRADE COUNSEL	150,000.00	12,500.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
COOKSEY, KATHARINE ELIZABETH DEPUTY PRESS SECRETARY	40,000.00	3,333.33	10/01/2016 to 10/31/2016	
CUSMANO, ROBERT JOSEPH LEGISLATIVE ASSISTANT	70,000.00	5,833.33	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
DECESARO, ANNE M STAFF DIRECTOR	168,000.00	14,000.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
FREIMAN, SHAUN KELLY SOCIAL SECURITY COUNSEL	116,000.00	9,666.67	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16

10/01/2016 to 10/31/2016

Process Level: WM000 COMMITTEE ON WAYS & MEANS Department: WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Employee and Job Title FRIEDMAN, JEFFREY E TAX COUNSEL	Annual Salary 160,000.00	Gross Pay 13,333.33	Period 10/01/2016 to 10/31/2016	Remarks P/R CHANGE 10/01/16
GELFAND, TEGAN NOELLE PROFESSIONAL STAFF	100,000.00	3,888.89	10/01/2016 to 10/31/2016	TERMINATED 10/14/16
GOTO, MEINAN PROFESSIONAL STAFF	85,000.00	7,083.33	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
GRABERT, LISA M PROFESSIONAL STAFF	150,000.00	12,500.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
GUAGLIANONE, PAUL D COALITIONS COORDINATOR	87,000.00	7,250.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
HALATAEI, ALLISON E GEN. COUNSEL & PARLIAMENTARIAN	160,000.00	13,333.33	10/01/2016 to 10/31/2016	
HANCOCK, HAROLD PROFESSIONAL STAFF	155,000.00	12,916.67	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
HASLETT, BRIGHTON NICOLE LEGISLATIVE ASSISTANT	38,000.00	3,166.67	10/01/2016 to 10/31/2016	
LAHASKY, ROSEMARY A PROFESSIONAL STAFF	115,000.00	9,583.33	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
LIMARDO JR, RICARDO COALITIONS DIRECTOR	140,000.00	11,666.67	10/01/2016 to 10/31/2016	
MARTIN, RYAN T PROFESSIONAL STAFF	150,000.00	12,500.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
MCDONALD, SHANE SPEECHWRITER	61,000.00	5,083.33	10/01/2016 to 10/31/2016	
MONIE, BRIAN ALEXANDER STAFF ASSISTANT	30,000.00	2,500.00	10/01/2016 to 10/31/2016	
MURRY, EMILY H SUBCOMMITTEE STAFF DIR-HEALTH	168,000.00	14,000.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
NEELY, AMANDA H OVERSIGHT COUNSEL	120,000.00	10,000.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
NIEVES-LEE, LILA E LEGISLATIVE ASSISTANT	37,000.00	3,083.33	10/01/2016 to 10/31/2016	
O'QUINN, ROBERT PATRICK CHIEF ECONOMIST	100,000.00	8,333.33	10/01/2016 to 10/31/2016	
PALISI, ALYSSA M PROFESSIONAL STAFF	70,000.00	5,833.33	10/01/2016 to 10/31/2016	

10/01/2016 to 10/31/2016

 Process Level:
 WM000 COMMITTEE ON WAYS & MEANS

 Department:
 WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

SPECIAL & SELECT COMMITTEE - PERSONNEL

Employee and Job Title PARKS, STEPHANIE M PROFESSIONAL STAFF	Annual Salary 120,000.00	Gross Pay 10,000.00	Period 10/01/2016 to 10/31/2016	Remarks P/R CHANGE 10/01/16
ROCCA, ANDREW D LEGISLATIVE ASSISTANT	37,500.00	3,125.00	10/01/2016 to 10/31/2016	
ROSNER, LARA ELAINE PROFESSIONAL STAFF	116,000.00	9,666.67	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
RUSCIANO, SARAH V SPEC ASSIST TO THE STAFF DIR	37,000.00	3,083.33	10/01/2016 to 10/31/2016	
RUSSELL, MATTHEW MILES LEGISLATIVE ASSISTANT	35,000.00	2,916.67	10/01/2016 to 10/31/2016	
SANDELL, JOHN D TAX COUNSEL	108,000.00	9,000.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
SCHILLINGER, EMILY L COMMUNICATIONS DIRECTOR	168,000.00	14,000.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
SCHNEIDER, DONALD F SENIOR ECONOMIST	110,000.00	9,166.67	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
SHAW, KELLY ANN TRADE COUNSEL	125,000.00	10,416.67	10/01/2016 to 10/31/2016	
SHUART, AMY N STAFF DIRECTOR	166,000.00	13,833.33	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
SNEAD, JOSHUA MARK TRADE COUNSEL	120,000.00	10,000.00	10/01/2016 to 10/31/2016	
STOTTMANN, CHRISTINA M COMMITTEE ADMINISTRATOR	117,000.00	9,750.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
TROTT, TAYLOR ROSE LEGISLATIVE ASSISTANT	35,000.00	2,916.67	10/01/2016 to 10/31/2016	
UEHLECKE, NICHOLAS Y PROFESSIONAL STAFF	104,000.00	8,666.67	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16
WARREN, MARK E TAX COUNSEL	168,000.00	14,000.00	10/01/2016 to 10/31/2016	P/R CHANGE 10/01/16

SPECIAL & SELECT COMMITTEE - ACCRUED LEAVE

Employee and Job Title FUSSELL, NASIM DEYLAMI TRADE COUNSEL	Annual Salary 120,000.00	Gross Pay 500.00	Period	Remarks
GELFAND, TEGAN NOELLE PROFESSIONAL STAFF	100,000.00	1,041.67		

10/01/2016 to 10/31/2016

 Process Level:
 WM000 COMMITTEE ON WAYS & MEANS

 Department:
 WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Employee Group	Expenditure A	ctive I	Paid	
SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL	55,324.34	4	4	
SPECIAL & SELECT COMMITTEE - PERSONNEL	400,891.64	45	46	
SPECIAL & SELECT COMMITTEE - ACCRUED LEAVE	1,541.67	0	2	
Total	457,757.65	49	52	

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

10/01/2016 to 10/31/2016

Process Level:	WM000 COMMITTEE ON WAYS & MEANS
Department:	WM090 COMMITTEE ON WAYS & MEANS-MIN

Accounting Organization: 10WM000

Employee and Job Title ATTAPIT, SIRAT PROFESSIONAL STAFF	Annual Salary 100,000.00	Gross Pay 8,333.33	Period 10/01/2016 to 10/31/2016	Remarks
BREIDENBACH, CARRIE ANN DEMOCRATIC SCHEDULE COORDINAT	73,000.00	6,083.33	10/01/2016 to 10/31/2016	
CROUCH, CHRISTOPHER A STAFF DIRECTOR OVERSIGHT SC	164,000.00	5,011.11	10/01/2016 to 10/31/2016	TERMINATED 10/11/16
EGORIN, MELANIE A PROFESSIONAL STAFF	108,000.00	9,000.00	10/01/2016 to 10/31/2016	
FOSTER, DANIEL ROBERT SHARED EMPLOYEE	20,000.00	1,666.67	10/01/2016 to 10/31/2016	
GOULD, JENNIFER A OFFICE MANAGER	115,000.00	9,583.33	10/01/2016 to 10/31/2016	
GWYN, NICHOLAS CROWTHER CHIEF OF STAFF	168,411.00	14,034.25	10/01/2016 to 10/31/2016	
HALL, AMY BETH PRO STAFF, HLTH SUBCOM	164,000.00	13,666.67	10/01/2016 to 10/31/2016	
KALYANAM, ARUNA TAX COUNSEL	164,000.00	13,666.67	10/01/2016 to 10/31/2016	
KEARNS, JASON E TRADE COUNSEL	164,000.00	13,666.67	10/01/2016 to 10/31/2016	
LEE, ALAN TODD TAX COUNSEL	105,000.00	8,750.00	10/01/2016 to 10/31/2016	
LEVIN, SARAH PROF STF MEMBER,SUB ON HEALTH	108,000.00	9,000.00	10/01/2016 to 10/31/2016	
MCAFEE, KAREN B CHIEF COUNSEL	168,411.00	14,034.25	10/01/2016 to 10/31/2016	
MCCOY, MOYER BRANDON RESEARCH STAFF ASSISTANT	55,000.00	4,583.33	10/01/2016 to 10/31/2016	
MULL, KEIGAN TYLER TRADE COUNSEL	125,000.00	10,416.67	10/01/2016 to 10/31/2016	
OLSON, KATHRYN ELIZABETH PROFESSIONAL ASSISTANT	164,000.00	13,666.67	10/01/2016 to 10/31/2016	
PARKER, KEVIN JAMES PRESS SECRETARY	60,000.00	5,000.00	10/01/2016 to 10/31/2016	
PRICHARD, JIWON TAX COUNSEL	144,000.00	12,000.00	10/01/2016 to 10/31/2016	

10/01/2016 to 10/31/2016

Process Level:	WM000 COMMITTEE ON WAYS & MEANS
Department:	WM090 COMMITTEE ON WAYS & MEANS-MIN

Accounting Organization: 10WM000

Employee and Job Title STEIGER, MORNA STAFF DIRECTOR	Annual Salary 164,000.00	Gross Pay 13,666.67	Period 10/01/2016 to 10/31/2016	Remarks
TAI, KATHERINE C TRADE COUNSEL	125,000.00	10,416.67	10/01/2016 to 10/31/2016	
WALKER, ANTOINE M DEMOCRATIC SYSTEMS ADMINISTRAT	118,700.00	9,891.67	10/01/2016 to 10/31/2016	

10/01/2016 to 10/31/2016

 Process Level:
 WM000 COMMITTEE ON WAYS & MEANS

 Department:
 WM090 COMMITTEE ON WAYS & MEANS-MIN

Accounting Organization: 10WM000

Employee Group	Expenditure Active Paid		
SPECIAL & SELECT COMMITTEE - PERSONNEL	206,137.96	20	21
Total	206,137.96	20	21

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

ROLE CERTIFICATION - PINA

10/01/2016 to 10/31/2016

Process Level:	WM000 COMMITTEE ON WAYS & MEANS			Accounting Organization:	10WM000
Employee Group	Expenditure Active P			aid	
SPECIAL & SELEC	T COMMITTEE - 3(D) PERSONNEL	55,324.34	4	4	
SPECIAL & SELEC	T COMMITTEE - PERSONNEL	607,029.60	65	67	
SPECIAL & SELEC	T COMMITTEE - ACCRUED LEAVE	1,541.67	0	2	
Total		663,895.61	69	73	

COMMENTS: (EXCEPTIONS MUST BE LISTED WITHIN THIS BOX)

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON. Monthly Report - List of Current Detailees

Committee on Ways and Means

October 2016

• None