Jo Bonner, Alabama *Chairman* Linda T. Sánchez, California *Ranking Member*

Michael T. McCaul, Texas K. Michael Conaway, Texas Charles W. Dent, Pennsylvania Gregg Harper, Mississippi

John A. Yarmuth, Kentucky Donna F. Edwards, Maryland Pedro R. Pierluisi, Puerto Rico Joe Courtney, Connecticut



U.S. House of Representatives

COMMITTEE ON ETHICS

February 15, 2012

Daniel A. Schwager Staff Director and Chief Counsel

Joanne White Administrative Staff Director

Kelle A. Strickland Counsel to the Chairman

Daniel J. Taylor Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

The Honorable Daniel E. Lungren Chairman Committee on House Administration 1309 Longworth House Office Building Washington, DC 20515

Dear Mr. Chairman:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith three copies of the monthly report for January including:

- 1. Summary of Progress and projected programs;
- 2. Statements of Expenses under H.R. 496 (112th Congress, 2nd Session); and Statements of Expenses under H.R. 131 (112th Congress, 1st Session); and
- 3. A listing of Committee employees showing addresses, duties, and gross monthly salaries; and

This letter certifies that copies of this report are available to each Member of the Committee on Ethics.

Jo Bonner Chairman

Enclosures

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COMMITTEE ON ETHICS

January 2012

The Committee continued to fulfill its responsibilities to advise and educate Members and staff on the laws, rules, and standards of conduct. (An enumeration of those laws and rules is found in H. Rep. 111-707, Summary of Activities, One Hundred Eleventh Congress, A Report of the Committee on Standards of Official Conduct, 111th Cong., 2d Sess. (Jan. 3, 2011).) As a general matter, the Committee's activities in receiving and responding to requests for advice from House Members and staff are conducted on a confidential basis. The Committee received 36 requests for advisory opinions in January of 2012. Advisory materials the Committee has publicly released are available on the Committee's Web site, at http://ethics.house.gov/.

In accordance with the Rules of the House of Representatives of the 112th Congress, the Committee continued to review and approve requests to accept privately-sponsored, officially-connected travel. The Committee received 232 such requests in January of 2012.

In addition, the Committee is required under the House rules to offer annual ethics training to each Member, Delegate, Resident Commissioner, officer and employee of the House. Such training is mandatory for all House officers and employees, and new officers or employees must receive training not later than 60 days after beginning service to the House. The Committee continued to provide such training in January of 2012. The Committee provided live training sessions attended by 104 individuals in January of 2012. The Committee also continued to provide training online, through a number of training videos. Additional information about the calendar of upcoming in-person training sessions and online training opportunities is available on the Committee's Web site, at http://ethics.house.gov/.

In January 2012, the Committee issued general advisories on two topics: *Member Participation in Certain Events Taking Place During a National Political Convention* and *The 2012 Outside Earned Income Limit and Salaries Triggering the Financial Disclosure Requirement and Post-Employment Restrictions Applicable to House Officers and Employees.* These general advisories were distributed to the House community and are available on the Committee's Web site, at http://ethics.house.gov/.

The Committee made a public announcement on January 11, 2012, that the Committee received a referral from the Office of Congressional Ethics regarding Representative Alcee L. Hastings. The Chairman and Ranking Member jointly decided the Committee will review the matter pursuant to Committee Rule 18(a). These statements are available on the Committee's Web site, at http://ethics.house.gov/.

Committee on Ethics

H. Res. Resolution: 496

Statement of expenses from 1/1/2012 to 1/31/2012

Whole Committee - Funding Limit

Report Done: Tuesday, February 14, 2012

Category	January 2012	Cumulative For Funding Resolution: 496	1/31/2012
Staff Salaries	\$204,224.47	\$204,224.47	
Overtime	\$0.00	\$0.00	
Consultant Contracts	\$0.00	\$0.00	
Equipment	\$211.05	\$211.05	
Travel	\$758.79	\$758.79	
Rent, Communications and Utilities	\$0.00	\$0.00	
Printing and Reproduction	\$0.00	\$0.00	
Miscellaneous Other Services	\$0.00	\$0.00	
Specialized Training	\$0.00	\$0.00	
Training Expenses	\$0.00	\$0.00	
Representational Funds	\$0.00	\$0.00	
Supplies and Materials	\$186.78	\$186.78	
Grand Total	\$205,381.09	\$205,381.09	

United States House of Representatives

Committee on Ethics

Fund Balance Statement as of 1/31/2012

All BOC codes

Resolution: 496

Report Done:

2/14/2012

Whole Committee - Funding Limit

Less Expenses

Total Authorization

\$3,393,775.00

Year Month

2012 January

\$205,381.09

Total Committee Expenses to Date

\$205,381.09

Unexpended Authorization

\$3,188,393.91

Committee on Ethics

H. Res. Resolution: 496F

Statement of expenses from 1/1/2012 to 1/31/2012

Whole Committee - Funding Limit

Report Done: Tuesday, February 14, 2012

Category	January 2012	Cumulative For Funding Resolution: 496F	1/31/2012
Staff Salaries	\$0.00	\$0.00	
Overtime	\$0.00	\$0.00	
Consultant Contracts	\$0.00	\$0.00	
Equipment	\$0.00	\$0.00	
Travel	\$0.00	\$0.00	
Rent, Communications and Utilities	\$41.06	\$41.06	
Printing and Reproduction	\$0.00	\$0.00	
Miscellaneous Other Services	\$0.00	\$0.00	
Specialized Training	\$0.00	\$0.00	
Training Expenses	\$0.00	\$0.00	
Representational Funds	\$0.00	\$0.00	
Supplies and Materials	\$0.00	\$0.00	
Grand Total	\$41.06	\$41.06	

United States House of Representatives

Committee on Ethics

Fund Balance Statement as of 1/31/2012

All BOC codes

Resolution: 496F

Report Done: 2/14/2012

Whole Committee - Funding Limit

Less Expenses

Total Authorization

\$5,000.00

Year Month

2012 January

\$41.06

Total Committee Expenses to Date

\$41.06

Unexpended Authorization

\$4,958.94

Committee on Ethics

H. Res. Resolution: 131

Statement of expenses from 1/1/2012 to 1/31/2012

Whole Committee - Funding Limit

Report Done: Wednesday, February 15, 2012

Category	January 2012	Cumulative For Funding Resolution: 131	1/31/2012
Staff Salaries	\$14,531.94	\$2,303,548.75	
Overtime	\$0.00	\$7,132.95	
Consultant Contracts	\$0.00	\$0.00	
Equipment	\$3,072.15	\$12,583.20	
Travel	\$13.00	\$1,826.04	
Rent, Communications and Utilities	\$3,358.92	\$37,324.77	
Printing and Reproduction	\$0.00	\$3,907.56	
Miscellaneous Other Services	\$61,898.47	\$292,270.57	
Specialized Training	\$0.00	\$0.00	
Training Expenses	\$0.00	\$60.00	
Representational Funds	\$0.00	\$0.00	
Supplies and Materials	\$7,452.12	\$50,958.58	
Grand Total	\$90,326.60	\$2,709,612.42	

United States House of Representatives

Committee on Ethics

Fund Balance Statement as of 1/31/2012

All BOC codes

Resolution: 131

Report Done: 2/15/2012

Whole Committee - Funding Limit

Less Expenses

Total Authorization	\$2,824,535.12

Year Month	
2011 January	\$184,024.95
2011 February	\$191,136.87
2011 March	\$185,941.30
2011 April	\$151,552.94
2011 May	\$165,458.58
2011 June	\$160,287.90
2011 July	\$181,183.68
2011 August	\$246,591.70
2011 September	\$230,505.32
2011 October	\$234,431.49
2011 November	\$401,594.98
2011 December	\$286,576.11
2012 January	\$90,326.60
Total Committee Expenses to Date	\$2,709,612.42
Unexpended Authorization	\$114,922.70

COMMITTEE ON ETHICS

JANUARY 2012

STANDING COMMITTEE STAFF

NAMES	ADDRESSES	<u>DUTIES</u>	MONTHLY SALARIES
Craig Barber	Waldorf, MD	System Administrator	6,250.00
Deborah Bethea	Washington, DC	Senior Financial Disclosure Manager	9,876.98
Brittany Bohren	Washington, DC	Investigative Clerk	3,333.33
Sheria Clarke	Woodbridge, VA	Counsel	10,000.00
Frank Davies	McLean, VA	Senior Investigator	8,755.00
Teri K. Dees	Washington, DC	Counsel	10,000.00
Carol Dixon	Washington, DC	Director of Advice And Education	12,916.67
Robert Eskridge	Washington, DC	Counsel	9,583.33
Donna Hayes	Hyattsville, MD	Staff Assistant	2,753.63
Heather Jones	Arlington, VA	Senior Counsel	11,666.67
Deborah Mayer	Arlington, VA	Director of Investigations	12,916.67
Patrick McMullen	Washington, DC	Counsel	9,583.33

NAMES	ADDRESSES	<u>DUTIES</u>	MONTHLY SALARIES
Tamar Nedzar	Alexandria, VA	Counsel	9,583.33
Thomas A. Rust	Arlington, VA	Senior Counsel	11,666.67
Daniel A. Schwager	Washington, DC	Staff Director/Chief Counsel	14,375.00
Matthew Scott	Washington, DC	Staff Assistant	2,708.33
Clifford Stoddard, Jr.	Clinton, MD	Senior Counsel	11,666.67
Kelle Strickland	Arlington, VA	Counsel to the Chairman	11,951.67
Christopher Tate	Arlington, VA	Counsel	9,583.33
Daniel Taylor	Arlington, VA	Counsel to the Ranking Member	11,951.67
Miguel Toruño	Washington, DC	Senior Counsel	11,666.67
Hallie Tosher	Washington, DC	Staff Assistant	2,500.00
Kaitlin Vogt	Washington, DC	Staff Assistant	2,500.00
Joanne White	Ft. Wash., MD	Administrative Staff Director	10,192.46